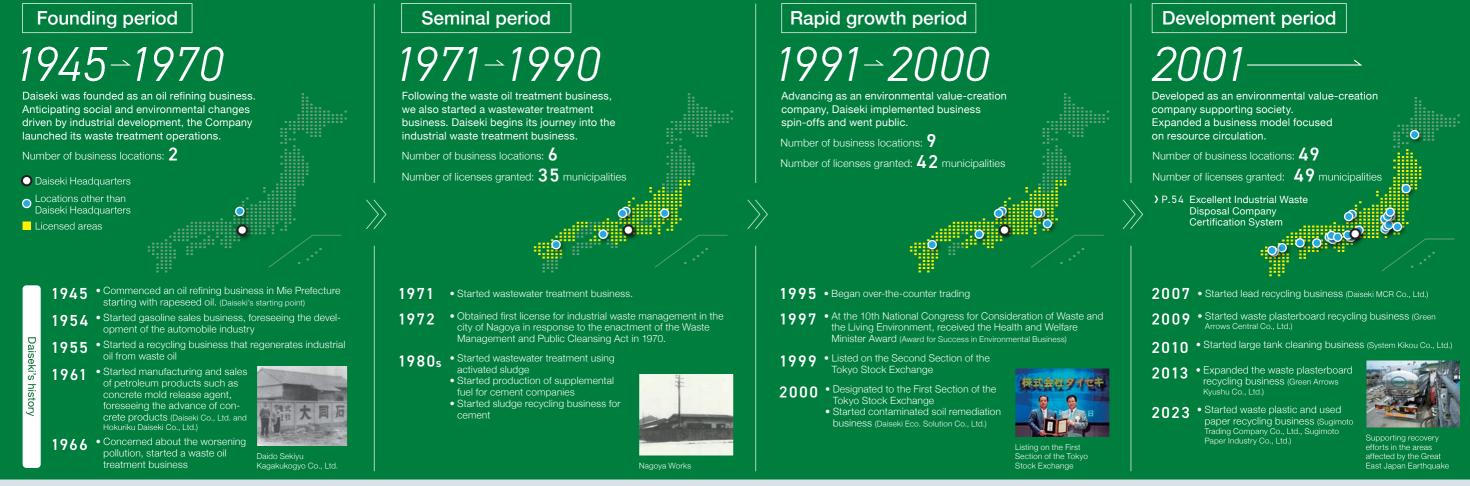
## Daiseki's Value Creation

## History of Value Creation

Daiseki was founded in 1945, and since its establishment in 1958, Daiseki has created various innovations and supported Japanese manufacturing up until now.



- Widespread adoption of automobiles begins
  - Construction of large-scale gas stations commences
  - Demand for concrete products increases
  - The Basic Act on Environmental Pollution is enacted in response to worsening pollution
  - The Waste Management and Public Cleansing Act is established, making industrial waste treatment a licensed industry
- The Act on Rationalizing Energy Use is enacted following the oil crisis.
- The cement industry begins using recycled fuel and converting sludge and other waste into reusable resources.
- Public awareness of global environmental conservation issues increases
- Conducted recovery support activities for the heavy oil spill accident of the Russian oil tanker the Nakhodka in the Sea of Japan
- Accelerated shift of production bases from Japan to overseas following the collapse of the economic bubble
- with the enactment of the Basic Act on the Environment

sula Earthquake

- Interest in the 3Rs (Reduce, Reuse, Recycle) increases with the enactment of the Basic Act on Establishing a Sound Material-Cycle Society
- Carried out recovery support activities in response to the Great East Japan Earthquake
- Act on Promoting a Smooth Transition to a Decarbonized Growth-Oriented Economic Structure enacted to reduce greenhouse gas emissions

69,216

67.304

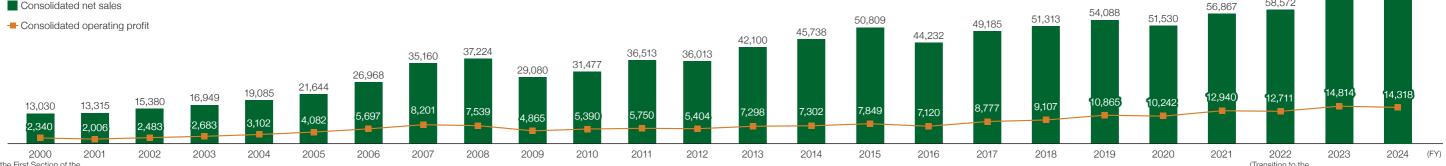
- Launched the Circular Partners (CPs) initiative by the Ministry of
- Economy, Trade and Industry · Carried out recovery support activities in response to the Noto Penin-

Prime Market)

## Trend in Net Sales and Operating Profit (million yen)

Consolidated net sales

Tokyo Stock Exchange



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